

IMPORTANT NOTICE

To the Holders of the

Motors Liquidation Company
(formerly known as General Motors Corporation)

6.5% FIPS

Swiss Security Number 876926

ISIN No. CH0008769264¹

REGARDING DISTRIBUTION OF GUC TRUST UNITS

Reference is made to (i) the Bond Purchase and Paying Agency Agreement (the “Agency Agreement”) between General Motors Corporation, now known as Motors Liquidation Company (the “Company” or the “Issuer”) and Credit Suisse AG (the “Fiscal and Paying Agent”) dated May 28, 1986, pursuant to which the above-described notes (collectively, the “Notes”) were issued and (ii) to the Second Amended Joint Chapter 11 Plan dated as of March 18, 2011 of the Company and certain of its affiliates, which was confirmed by an order of the Bankruptcy Court for the Southern District of New York entered on March 29, 2011 (as so confirmed, the “Plan”) and which became effective on March 31, 2011 (the “Effective Date”). Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan.

Wilmington Trust Company, in its capacity as trustee and trust administrator of the Motors Liquidation Company GUC Trust (the “GUC Trust Administrator”), hereby informs you that, pursuant and subject to the terms of the Plan and the GUC Trust Agreement referred to therein, a distribution (the “Units Distribution”) of transferable “units” representing contingent beneficial interests in the Motors Liquidation Company GUC Trust (the “GUC Trust Units”) is anticipated to be made on or about the date hereof to those persons (“Holders”) who were holders of beneficial interests in the Notes who received the initial distribution (the “Initial Distribution”) of New GM Stock and New GM Warrants (the “New GM Securities”) on or about April 21, 2011.

In connection with the Initial Distribution, in addition to the New GM Securities distributed to Holders in respect of claims relating to the respective Notes, the GUC Trust allocated on its books and records only a number of non-transferrable GUC Trust Units equal to one unit for each \$1,000 of Allowed General Unsecured Claims evidenced by such Notes.

The GUC Trust Units are now being issued and delivered in transferable form. The number of transferable GUC Trust Units to be allocated in the Units Distribution, per 1,000 Swiss Francs of principal amount of Notes held at the time of the Initial Distribution, is set forth below, although

¹ The Swiss Security Number and ISIN number appearing herein have been included solely for the convenience of Holders. Wilmington Trust Company assumes no responsibility for the selection or use of such numbers and makes no representations as to the correctness of the Swiss Security Number or ISIN number appearing herein.

actual numbers of GUC Trust Units credited to the account of each Holder will be subject to rounding:²

Description of Notes	Swiss Security Number ¹	ISIN Number ¹	Number of GUC Trust Units (ISIN No. US62010U1016) ¹ per 1,000 Swiss Francs of Principal Amount
6.5% FIPS	876926	CH0008769264	0.961001

The terms of the Initial Distribution, and subsequent distributions made in respect of GUC Trust Units,³ of New GM Securities to Holders were previously described in notices issued by the Company on April 21, 2011 and by the GUC Trust Administrator on July 27, 2011 and October 25, 2011 (the “Prior Notices”). The transferable GUC Trust Units will be delivered and distributed in the Units Distribution in the same manner described in the Prior Notices, in accordance with the clearing system procedures established by SIX SIS AG. Following the Units Distribution, however, all future distributions in respect of the GUC Trust Units (including future distributions of New GM Securities and cash, if any, in lieu of fractional securities) will no longer be made to Holders, but will instead be made to the holders of transferable GUC Trust Units in accordance with the requirements of the Plan and the clearing system procedures established by SIX SIS AG.

It is possible that additional cash distributions may still be made to Holders from a separate trust created under the Plan, entitled the Motors Liquidation Company Avoidance Action Trust. Any such additional distributions will not be made to the holders of GUC Trust Units. Rather, such additional distributions will be made directly to Holders in the same manner described in the Prior Notices, in accordance with the clearing system procedures established by SIX SIS AG.

Except as set forth in the Plan, the Agency Agreement ceased to be of further force and effect on the Effective Date, and the Fiscal and Paying Agent has no further obligations under the Agency Agreement except as set forth in the Plan.

Holders are not required by the clearing systems maintained by SIX SIS AG, the Fiscal and Paying Agent or the common depository for the Notes to take any action in order to receive distributions pursuant to the Plan. As described above, Plan distributions will be made via the clearing systems maintained by SIX SIS AG in accordance with customary procedures.

Information on the bankruptcy proceedings, including a copy of the Plan, can be found at: <http://www.motorsliquidationdocket.com/>. Information can also be found on the website maintained by the trust administrator and trustee of the Motors Liquidation Company GUC Trust at <https://www.mlcguctrust.com/>.

² The actual number of GUC Trust Units distributed on account of an entire series of Notes is subject to rounding as provided in Section 3.4(a) of the GUC Trust Agreement, and no fractional Units will be distributed. Furthermore, each Holder’s allocated number of GUC Trust Units may vary slightly due to rounding in accordance with the standard clearing system procedures of SIX SIS AG.

³ Holders also received in respect of GUC Trust Units subsequent distributions of New GM Securities, and (in some cases) cash in lieu of fractional securities, on or about July 27, 2011 and October 25, 2011.

Wilmington Trust Company is providing this communication in its capacity as GUC Trust Administrator, based upon information supplied to it without independent investigation. You should not rely on Wilmington Trust Company as your sole source of information. Wilmington Trust Company makes no recommendations and gives no investment or legal advice herein, and Holders are urged to consult with their own advisors concerning the Notes and the Plan, including tax advisors concerning the tax treatment of any distributions thereunder.

This Notice is given by:

**Wilmington Trust Company, in its capacity as
GUC Trust Administrator**

June 12, 2012